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UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK

In re:	)	
	)	Chapter 11
LEHMAN BROTHERS HOLDINGS INC., et al.	)	
	)	Case No. 08-13555 (JMP)
Debtor,	)	
	)	Jointly Administered
SECURITIES INVESTOR PROTECTION	)	
CORPORATION,	)	
	)	
Plaintiff,	)	
	)	Adversary Proceeding No.
v.	)	08-01420 (JMP)
LEHMAN BROTHERS INC.	)	
	)	
Debtor.	)	

**NOTICE OF WITHDRAWAL OF OBJECTIONS AND MOTION**

PLEASE TAKE NOTICE that the Statement and Limited Objection to Debtors' Motion to (A) Schedule a Sale Hearing; (B) Establish Sales Procedures; (C) Approve a Break-Up Fee; and (D) Approve the Sale of the Purchased Assets and the Assumption and Assignment of Contracts Relating to the Purchased Assets [Docket No. 217]; the Amended Objection to Cure Amounts for Closing Date Contracts [Docket No. 520]; and the motion of Moody's Corporation for an Order (I) Compelling Payment of Undisputed Portion of Cure Amount; (II) Compelling Payment for Services Provided Post-Petition; and (III) Scheduling a Hearing for this Court to

Determine the Amount of Remaining Disputed Cure Amount [Docket No. 1436 in Case No. 08-13555 and No. 255 in Adv. Proc. No. 08-01420], originally scheduled for hearing on December 3, 2008, are hereby withdrawn.

Dated: New York, New York  
February 25, 2009

SATTERLEE STEPHENS BURKE & BURKE LLP  
*Counsel for Moody's Corporation*

By: /s/ Christopher R. Belmonte  
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